

Code **KDH**
Company name Khang Dien House Trading and Investment Joint Stock Company
Date 03/02/2018
Subject Report on the result of stock issuance for swap

Content:

Khang Dien House Trading and Investment Joint Stock Company (KDH) announces the result of stock issuance for swap as follows:

I. Information on stock

1. Stock name: Stock of Khang Dien House Trading and Investment Joint Stock Company
1. Stock type: common stock
2. Par value: VND10,000/share
3. Offering volume: 51,832,712 shares
4. Total expected mobilized capital: VND518,327,120,000.
5. Date of announcement: February 02, 2018
6. Record date: February 26, 2018
7. Issue date: February 28, 2018
8. Ending date of share transfer: in April 2018

II. Underwriter: none

III. Result of stock issuance:

Object	Selling price (VND/share)	Number of offering share	Number of distributed shares	Number of distributed persons	Number of undistributed persons	Number of remaining shares (*)	Distribution ratio

1	2	3	4	5	6	7=3-4	8=4/3
The existing shareholders of Binh Chanh Construction Investment Shareholding Company (except KDH)		51,832,712	51,832,317	993	0	395	99.999%
Total		51,832,712	51,832,317	993	0	395	99.999%

(*) These shares will be canceled.

IV. Summary result:

1. Total distributed volume: 51,382,317 shares (99.999% total issue volume)
2. Total proceeds from the offering: VND 0
3. Total expenses: VND790,000,000.
4. Total net proceeds: - VND790,000,000.

VI. Capital structure of company after the issuance:

No.	Item	Amount (VND1,000)	Number of shareholders	Ratio (%)
1	Total owner's equity	3,878,323,170,000	2,260	100%
1.1	Local shareholder	2,180,523,200,000	2,144	56.22%
a	State shareholder	0	0	0
b	Others	2,180,523,200,000	2,144	56.22%

1.2	Foreign shareholders	1,697,799,970,000	116	43.78%
2	Details:			
2.1	Founders	0	0	0
2.2	Major shareholders	1,894,970,180,000	6	48.86%
2.3	Shareholders holding under 1% of voting shares	919,617,700,000	2,240	23.71%

VII. List of names and ownership ratios of major shareholders:

No.	Name	Number of shares before public offering	Number of distributed shares	Number of shares after public offering	Ownership ratio after public offering
1	Pyn Elite Fund (Non-Ucits)	20,168,416	0	20,168,416	5.20%
2	Vietnam Ventures Ltd	23,923,528	0	23,923,528	6.17%
3	Vietnam Enterprise Limited	29,322,417	0	29,322,417	7.56%
4	A Au Investment Trading Co., Ltd.	33,604,260	0	33,604,260	8.66%
5	GamMa Investment Co., Ltd.	37,093,421	0	37,093,421	9.56%
6	Tien Loc Investment Co., Ltd.	45,384,976	0	45,384,976	11.70%